Person Occupations

I. Occupation Screen Prototype

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II. Click Edit in Occupation Grid

Display
a. **Before Save** of Record – Display
    i. Edit and Remove
b. **After Save** of Record – Display
    i. Update and QA Role – Edit
    ii. Admin Role – Edit and Remove

III. Validate the following:
a. The page displays as per web standards
b. Drop down lists are loaded correctly:
   - **Occupation** – (SURVWEB_LOOKUP_VALUE table – LIST_NAME: OCCUPATION)
c. Display List as follows:
   - **Employer** – show primary name and primary address for selected SURVWEB_PARTY_ID
   - **Other Occupation** shown in Occupation Column
d. Paging will be available in the list grids to show five at a time and add paging when there are more than five rows of information. Keep the current sort order when paging.
e. Sort list as follows: Descending Employed From Date
f. Note Field – allow upper and lower case entry as well as punctuation. Allow spaces at the beginning of the text box. Trim space from the end of the textbox only.

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    g. All text boxes (OTHER OCCUPATION) transform text to uppercase on entry. Trim spaces from the beginning and end of the text box.

    h. When the user scrolls, save the position. When the screen reloads, use the latest scroll position to redisplay the screen in the same position as it was before the reload.

    i. No more than the maximum number of characters can be entered into the following fields:

- **Occupation**
  - o Employed From Date – 8 (must have day in this date so it must be exactly 8 digits)
  - o Employed To Date – 8 (must have day in this date so it must be exactly 8 digits)
  - o Other Occupation – 22 characters

    j. The following error messages display in the order of the fields on the screen if applicable when the user clicks Add to List or the **Save** button:

- **Occupation**
  - o Employed From Date cannot be prior to the Person's Date of Birth
  - o Employed From Date must be prior to Employed To Date
  - o Employed To cannot be prior to the Person's Date of Birth
  - o Employed From Date cannot be in future
  - o Employed To Date cannot be in future
  - o Occupation is required
 - o The current combination of Employed From, Employed To and Occupation is already in the list
  - o Information has been entered to add to a list, click Add to List or Clear the information

    k. Date Fields: (EMPLOYED_FROM_DATE, EMPLOYED_TO_DATE)

       i. Display should include label, entry field, calendar icon, and format

         [Label: (mmddyyyy)]

       ii. The calendar controls works correctly.

       iii. Display •MMDDYYYY to the right of the Date field that is not a valid date (i.e. does not have a valid month day year combination) as soon as the user leaves the field. Earliest valid date is 01011800.

       iv. Date fields - listed above(must have day in this date so it must be exactly 8 digits)

IV. Buttons & Links

    b. Error Messages - Validation to display messages to the user will not be performed on Clear, Cancel or on **Cancel**

    c. Waiting - When click a link that will bring up another page, display a popup with the pyramid image and a message such as of "Working, please wait..." as per standards.

    d. Date Fields - When click the calendar icon and select a date, keep the cursor on the date field so the user can tab to the next field.

    e. When click the **Update** button, change to Update mode so that the user can make changes. Start the cursor on the first entry field on the screen.

    f. When click the Save button, check

      i. If passes validations, save to database and display Data Saved screen

      ii. If fails validations, return error message directly above the Save button that states •Data has not been saved, see error messages above.

    g. When click **Cancel** button, reload the occupation screen.

    h. When click a Clear link, 1) clear out the entry fields in that section and 2) clear out error messages in that section.

    i. When click an Add to List link, validate the entry fields in that section and their combinations.

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      i. If passes validation,
- 1. Add those items to the grid in a new row that has a Remove link sorted the same as prior to clicking the link and
- 2. Clear out the entry fields in that section and
- 3. Clear out error messages in that section.

      ii. If fails validation, display the error messages above the entry fields in that section.

j. When click an Edit link to edit a record
- a. Clear out error messages in that section
- b. Display the information for that row in the entry fields
- c. Hide its Add to List and Clear links
- d. Show its Replace and Cancel link instead in the row
- e. Hide the Edit and Remove links in that row

k. When click Replace link to replace a record, do the same as when click Add to List link, but if it passes validation then show its Add to List and Clear links and hide its Replace link.

l. When click Cancel link to cancel edit of a record, do the same as when click the Clear link. Then show its Add to List and Clear links and hide its Replace link.

m. When click a Remove link, display the following popup.
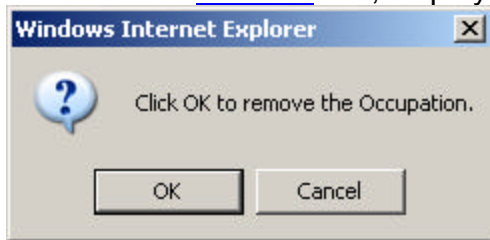
      i. If the user clicks OK,
- 1. Remove the row from the grid display and if it was the only row, display "No items" as displayed in the screen shot above and
- 2. Clear out the entry fields in that section and
- 3. Clear out error messages in that section.

      ii. If the user clicks Cancel, then do not remove the row from the grid display and do not clear any entry fields or error messages.

n. Other Links
      i. Employer – To add an employer to the occupation record:
- 1. **Searching** - When click Search link, display the Organization Search screen in a popup (the screen should appear in a window wide and tall enough that all its fields are visible. The title of the screen should be "Search Employer"). When a Person is selected, close the Search popup. Display the selected person name and address. Closing the Organization Search screen without a selection should keep the cursor on the Search link without changing anything on the screen.
- 2. **Selecting** - This screen lists all the matched information in the databases. Click the Name of the Organization to select a record.
- 3. **Removing** – The Remove link will display after a selection is made. Click the Remove link to remove the party association.

o. Sorting - When click a column header in a grid, check to see if the sort is currently on that column. If so, sort the list on that column ascending or descending (opposite of what it currently is). If not, sort the list on that column ascending. Dates sort include the month, day and year.

p. Tab Order - The tab order should default as top to bottom left to right unless otherwise stated.

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V. Database routines – Screen Information
   a. Information will be stored in tables as shown below:

Table:	Field on Screen	Database column	
SURVWEB.SURVWEB_PARTY_OCCUPATION PK **SURVWEB_PARTY_OCCUPATION_ID** FK1 **SURVWEB_PARTY_ID** EMPLOYER_PARTY_ID **OCCUPATION** OTHER_OCCUPATION EMPLOYED_TO_DATE EMPLOYED_FROM_DATE **ENTRY_DATETIME** **ENTRY_USERID** LAST_CHANGED_DATETIME LAST_CHANGED_USERID	NA	SURVWEB_PARTY_OCCUPATION_ID	Generate a SURVWEB_PARTY_OCCUPATION_ID
	NA	SURVWEB_PARTY_ID	Set SURVWEB_PARTY_ID to SURVWEB_PARTY_ID
	Occupation	OCCUPATION	Set OCCUPATION to OCCUPATION
	Other Occupation	OTHER_OCCUPATION	
	Employed From	EMPLOYED_FROM	Set EMPLOYED_FROM to EMPLOYED_FROM
	Employed To	EMPLOYED_TO	Set EMPLOYED_TO to EMPLOYED_TO
	Employer	EMPLOYER_PARTY_ID	Set EMPLOYER_PARTY_ID to SURVWEB_PARTY_ID of the person/organization selected in the Search for EMPLOYER.
	NA	ENTRY_DATETIME	Set ENTRY_DATETIME = SYSDATE
	NA	ENTRY_USERID	Set ENTRY_USERID = userid
	NA	LAST_CHANGED_DATETIME	NULL
	NA	LAST_CHANGED_USERID	NULL

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VI. Database routines – NOTES or COMMENTS

Comments will be saved to SURVWEB.PARTY_NOTE with a note type of PARTY_OCCUPATION.

Table:	Field on Screen	Database column	
SURVWEB_PARTY_NOTE **PK** SURVWEB_PARTY_NOTE_ID **FK1** SURVWEB_PARTY_ID NARRATIVE_TEXT NOTE_TYPE ENTRY_DATETIME ENTRY_USERID	NA	SURVWEB_PARTY_NOTE_ID	Generate a SURVWEB_PARTY_NOTE_ID
	NA	SURVWEB_PARTY_ID	Set SURVWEB PARTY_ID = the Person's party id
	Narrative	NARRATIVE_TEXT	NARRATIVE_TEXT
	NA	NOTE_TYPE	Set NOTE_TYPE = PARTY OCCUPATION (when entered from the OCCUPATION node)
	NA	ENTRY_DATETIME	Set ENTRY_DATETIME = current date time
	NA	ENTRY_USERID	Set ENTRY_USERID = userid